



GODFREY PHILLIPS  
—INDIA LIMITED—

**GODFREY PHILLIPS INDIA LIMITED**

**SCRIP CODE : 500163**

**(I) (a) Statement showing Shareholding Pattern as on 30.06.2013**

<b>SCRIP CODE : 500163 Name of Scrip : GODFRYPHLP Class of Security : Equity Quarter Ended : 30.06.2013</b>			
<b>Partly paid up shares</b>	<b>Number of partly paid up shares</b>	<b>As a % of total number of partly paid up shares</b>	<b>As a % of total number of shares of the Company</b>
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total D</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding Convertible Securities</b>	<b>Number of outstanding securities</b>	<b>As a % of total No. of Outstanding Convertible Securities</b>	<b>As a % of total no. of shares of the Company assuming full conversion of Securities</b>
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total E</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants</b>	<b>Number of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company assuming full conversion of warrants</b>
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total F</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F ))</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>

Statement Showing Shareholding Pattern							Quarter Ended : 30.06.2013	
Table (I) (a)								
Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F (INDIVIDUALS)	2	3388	2300	0.03	0.03	0	0.00
(a)	Individuals/H.U.F (DIRECTORS)	3	1200	1200	0.01	0.01	0	0.00
(b)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	10	4412978	4412978	42.44	42.44	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify) (TRUSTS)	9	360276	351276	3.46	3.46	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>24</b>	<b>4777842</b>	<b>4767754</b>	<b>45.95</b>	<b>45.95</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0.00	0	0	0.00
(b)	Bodies Corporate	1	2610095	2610095	25.10	25.10	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>2610095</b>	<b>2610095</b>	<b>25.10</b>	<b>25.10</b>	<b>0</b>	<b>0.00</b>
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>25</b>	<b>7387937</b>	<b>7377849</b>	<b>71.05</b>	<b>71.05</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding3</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Fund/UTI	8	28215	28140	0.27	0.27	0.00	0.00
(b)	Financial Institutions/Banks	19	10202	3607	0.10	0.10	0.00	0.00
(c)	Central/State Government(s)	2	6000	0	0.06	0.06	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	25	1525927	1525827	14.67	14.67	0.00	0.00
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>54</b>	<b>1570344</b>	<b>1557574</b>	<b>15.10</b>	<b>15.10</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	264	59229	51738	0.57	0.57	0.00	0.00
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	10473	1194405	819623	11.49	11.49	0.00	0.00
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	3	157584	157584	1.52	1.52	0.00	0.00
(c)	Any Other(specify)							
	Other Directors & Relatives	8	8338	8338	0.08	0.08	0.00	0.00
	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00
	Non Resident Individuals	112	16255	13470	0.16	0.16	0.00	0.00
	Any Other - Trusts	7	4692	1192	0.05	0.05	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>10867</b>	<b>1440503</b>	<b>1051945</b>	<b>13.85</b>	<b>13.85</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>10921</b>	<b>3010847</b>	<b>2609519</b>	<b>28.95</b>	<b>28.95</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>10946</b>	<b>10398784</b>	<b>9987368</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00
	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+( C)</b>	<b>10946</b>	<b>10398784</b>	<b>9987368</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>



Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a % of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
7	K K MODI TRUSTEE "INDOFIL JR.EMPLOYEES (FACTORY)BENEFIT TRUST" & BINA MODI (Trustee)	20112	0.19	0	0	0	0	0	0	0	0.19
8	KEDARNATH MODI (TRUSTEE) MODI SPG & WVG MILLS CO .LTD HEAD OFFICE EMPLOYEES WELFARE TRUST.	9000	0.09	0	0	0	0	0	0	0	0.09
9	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES)BENEFIT TRUST).	4568	0.04	0	0	0	0	0	0	0	0.04
	<b>Subtotal</b>	<b>360276</b>	<b>3.46</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3.46</b>
	<b>Total</b>	<b>4777842</b>	<b>45.95</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>45.95</b>
	<b>FOREIGN COMPANIES</b>										
1	PHILIP MORRIS GLOBAL BRANDS INC.	2610095	25.10	0	0	0	0	0	0	0	25.10
	<b>Grand Total</b>	<b>7387937</b>	<b>71.05</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>71.05</b>

\* During the reporting quarter, 18,70,573 Equity Shares of the company got vested in K.K. Modi Investment & Financial Services Private Limited from the following Constituents of promoter group, pursuant to the scheme of arrangement approved by Delhi High Court and Allahabad High Court on 26.02.2013 & 09.05.2013, respectively, under section 391 to 394 and other relevant provisions of the Companies Act, 1956. These shares are under process for getting demated in the account of acquirer

1	INDO EURO INVESTMENT COMPANY PRIVATE LTD	1,471,782
2	SUBHSREE PATROCHEM INDUSTRIAL INVESTMENTS LTD	127,390
3	RAMRAJ ENTERPRISES LTD	100,045
4	MODI REACH FINANCE AND INVESTMENT (INDIA) LTD	58,000
5	ANJNEY INVESTMENTS AND TRADING CO LTD	34,800
6	TOUCHWOOD INVESTMENT PVT LTD	16,256
7	GEMINI TRADELINKS LTD	7,500
8	CINDRELLA HOLDINGS PRIVATE LTD	4,200
9	CINDRELLA RESOURCES PRIVATE LTD	3,700
10	CINDRELLA DEVELOPMENTS PRIVATE LTD	3,700
11	AARSREE AGRA LTD	3,500
12	MODICARE LTD	39,700
	<b>Total</b>	<b>1,870,573</b>



**GODFREY PHILLIPS**  
— INDIA LIMITED —

**(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

SCRIP CODE : 500163					Quarter ended 30.06.13			
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	578616	5.56	0	0	0	0	5.56
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER ASIAN FUND	35598	0.34	0	0	0	0	0.34
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL EMERGING MARKETS FUND	13300	0.13	0	0	0	0	0.13
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL MANAGED FUND	17923	0.17	0	0	0	0	0.17
	JUPITER ASSET MANAGEMENT LIMITED A/C THE JUPITER GLOBAL FUND - JUPITER ASIA PACIFIC	22255	0.21	0	0	0	0	0.21
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	311000	2.99	0	0	0	0	2.99
		<b>978692</b>	<b>9.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9.41</b>
2	MAVI INVESTMENT FUND LTD.	268555	2.58	0	0	0	0	2.58
<b>TOTAL</b>		<b>1247247</b>	<b>11.99</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.99</b>

**(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

SCRIP CODE : 500163					Quarter ended 30.06.13			
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	578616	5.56	0	0	0	0	5.56
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER ASIAN FUND	35598	0.34	0	0	0	0	0.34
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL EMERGING MARKETS FUND	13300	0.13	0	0	0	0	0.13
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL MANAGED FUND	17923	0.17	0	0	0	0	0.17
	JUPITER ASSET MANAGEMENT LIMITED A/C THE JUPITER GLOBAL FUND - JUPITER ASIA PACIFIC	22255	0.21	0	0	0	0	0.21
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	311000	2.99	0	0	0	0	2.99
		<b>978692</b>	<b>9.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9.41</b>
<b>TOTAL</b>		<b>978692</b>	<b>9.41</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9.41</b>



**GODFREY PHILLIPS**  
—INDIA LIMITED—

Quarter ended 30.06.13

**(1) (d) Statement showing details of locked in shares**

Sr. No.	Name of shareholder	*Category of Shareholders (Promoter/Public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
1	NA		0	0.00
	<b>TOTAL</b>		0	0.00

**(II) (a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA	0	0	0.00
	<b>TOTAL</b>	0	0	0.00

**Statement showing holding of Depository Receipts (DRs) where underlying shares held by (II) (b) 'promoter/promoter group' are in excess of 1% of the total no.of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA		0	0.00
	<b>TOTAL</b>		0	0.00



GODFREY PHILLIPS  
—INDIA LIMITED—

Category Code	Category of shareholder	Number of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issuer. Class X : EQUITY Class Y : NIL Class Z : NIL (description of voting rights for each class of security) Quarter Ended : 30.06.2013						
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	3388	0	0	3388	0.03	0.03
(a)	Individuals/Hindu Undivided Family (Directors)	1200	0	0	1200	0.01	0.01
(b)	Central/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	4412978	0	0	4412978	42.44	42.44
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (specify) Trusts	360276	0	0	360276	3.46	3.46
	<b>Sub-Total (A) (1)</b>	<b>4777842</b>	<b>0</b>	<b>0</b>	<b>4777842</b>	<b>45.95</b>	<b>45.95</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)	0	0	0	0	0.00	0.00
(b)	<b>Bodies Corporate</b>	2610095	0	0	2610095	25.10	25.10
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>2610095</b>	<b>0</b>	<b>0</b>	<b>2610095</b>	<b>25.10</b>	<b>25.10</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)</b>	<b>7387937</b>	<b>0</b>	<b>0</b>	<b>7387937</b>	<b>71.05</b>	<b>71.05</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	28215	0	0	28215	0.27	0.27
(b)	Financial Institutions/Banks	10202	0	0	10202	0.10	0.10
(c)	Central/State Government(s)	6000	0	0	6000	0.06	0.06
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	1525927	0	0	1525927	14.67	14.67
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>1570344</b>	<b>0</b>	<b>0</b>	<b>1570344</b>	<b>15.10</b>	<b>15.10</b>
<b>(2)</b>	<b>Non Institutions</b>						
(a)	Bodies Corporate	59229	0	0	59229	0.57	0.57
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	1194405	0	0	1194405	11.49	11.49
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	157584	0	0	157584	1.52	1.52
(c)	Any Other (specify)						
	Other Directors & Relatives	8338	0	0	8338	0.08	0.08
	Non Resident Individuals	16255	0	0	16255	0.16	0.16
	Any Other - Trusts	4692	0	0	4692	0.05	0.05
	<b>Sub-Total (B) (2)</b>	<b>1440503</b>	<b>0</b>	<b>0</b>	<b>1440503</b>	<b>13.85</b>	<b>13.85</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3010847</b>	<b>0</b>	<b>0</b>	<b>3010847</b>	<b>28.95</b>	<b>28.95</b>
	<b>TOTAL (A) + (B)</b>	<b>10398784</b>	<b>0</b>	<b>0</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10398784</b>	<b>0</b>	<b>0</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>