

## **GODFREY PHILLIPS INDIA LIMITED**

SCRIP CODE: 500163

(I) (a) Statement showing Shareholding	Pattern as on 30.	09.2013	
SCRIP CODE : 500163 Name of Scrip : GΦ	DFRYPHLP Class	of Security : Equity Qเ	arter Ended : 30.09.2013
	Number of partly	As a % of total number	As a % of total number of
Partly paid up shares	paid up shares	of partly paid up shares	shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total D	0	0.00	0.00
	Number of	As a % of total No. of	As a % of total no. of shares
	outstanding	Outstanding Convertible	
Outstanding Convertible Securities	securities	Securities	full conversion of Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total E	0	0.00	0.00
			As a % of total no. of shares
	Number of	As a % of total no. of	of the Company assuming
<u>Warrants</u>	warrants	warrants	full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total F	0	0.00	0.00
Total paid-up capital of the company,			
assuming full conversion of warrants			
and convertible securities (Grand Total			
(A+B+C)+ (D+E+F ))	10398784	100.00	100.00



		Statement Sho				Quarter End	ed : 30.09.	2013
			Table (I) (a	a)				
Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	percentage	holding as a of total no. of ares	Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
(A)	Shareholding of Promoter and Promoter Group							
` '	Indian							
	Individuals/H.U.F (INDIVIDUALS)	2		2300				
	Individuals/H.U.F (DIRECTORS)	3		1200		0.01	0	
. ,	Central/State Government(s)	0		0	0.00	0.00		
( )	Bodies Corporate	10				42.44	0	
( )	Financial Institutions/Banks	0		v	0.00	0.00		
(e)	Any Other (specify) (TRUSTS)	9				3.46		
(2)	Sub-Total (A)(1)	24	4777842	4767754	45.95	45.95	0	0.00
` '	Foreign Non Resident Individuals/					-	-	-
(a)	Foreign Nationals	0	0	0	0.00	C	0	0.00
(h)	Bodies Corporate	1	2610095	2610095		25.10	-	
( )	Institutions	0				0.00		
	Any Other (specify)	0				0.00		
(4)	Sub-Total (A)(2)	1	2610095	2610095		25.10		
	Total holding of Promoter and							
	Promoter Group (A)=(A)(1)+(A)(2)	25	7387937	7377849	71.05	71.05	0	0.00
	Public Shareholding3							
` ,	Institutions							
. ,	Mutual Fund/UTI	9	33353	33278	0.32	0.32	0.00	0.00
( )	Financial Institutions/Banks	19		3551	0.10	0.10		
. ,	Central/State Government(s)	2	6000	0	0.06	0.06	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f )	Foreign Institutional Investors	24	1524819	1524719	14.66	14.66	0.00	0.00
	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	Sub-Total (B)(1)	54	1574318	1561548	15.14	15.14	0.00	0.00
. ,	Non Institutions							
. ,	Bodies Corporate	260	57501	50810	0.55	0.55	0.00	0.00
(b)	Individuals							
	i) Holding nominal share capital							
	upto Rs. 1 lakh	10563	1182055	812096	11.37	11.37	0.00	0.00
	ii) Holding nominal share capital		407700	10770	4.01	4.04	0.00	0.00
(-)	in excess of Rs. 1 lakh.	4	167799	167799	1.61	1.61	0.00	0.00
(C)	Any Other(specify) Other Directors & Relatives	0	8338	8338	0.08	0.08	0.00	0.00
	Overseas Corporate Bodies	8						
	Non Resident Individuals	112	16144	13359		0.00		
	Any Other - Trusts	7	4692	1192	0.16	0.10		
	7 7 114010	,	7032	1192	0.00	0.00	0.50	0.00
	Sub-Total (B)(2)	10954	1436529	1053594	13.81	13.81	0.00	0.00
	Total Public shareholding (B)=(B)(1)+(B)(2)	11008	3010847	2615142	28.95	28.95	0.00	0.00
	(D)=(D)(1)+(D)(Z)	11006	3010647	2015142	26.93	20.93	0.00	0.00
	TOTAL (A)+(B)	11033	10398784	9992991	100.00	100.00	0.00	0.00
( C)	Shares held by Custodians and against which Depository Receipts have been issued							
	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00
	Public	0	0		0.00			
	GRAND TOTAL (A)+(B)+(C)	11033	10398784	9992991	100.00	100.00	0.00	0.00



(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

JUN	"Promoter and Promoter Group IP CODE: 500163									Quar	ter ended 30.09.2013
						•					
Sr.				Share	es pledged	or otherwise	Deta	ils of	Details of	convertible	
No.	Name of the shareholder	Details of	Shares held		encumbe		War	rants	secu	ırities	
		Number of shares held	Shares as a % of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above		As a percentage	As a % of grand total (A) +(B)+(C) of sub-clause (I) (a)	Number of warrants held	of the	Number of	As a % total number of convertible securities of the same class	conversion of warrants and
	DIRECTORS										
	K K MODI	400	0.00	0	0	0	0	0	0	0	0.00
	LALIT KUMAR MODI SAMIR KUMAR MODI	400 400	0.00	0	0	0	0	0	0	0	0.00
	C, WILL KOMAK MODI	1200	0.00	0	0	0	0	0	0	0	0.00
	INDIVIDUALS	1200	0.01	⊢ Ť	, i	Ĭ	<u> </u>		Ť	·	5.01
	DIVYA MODI	2300	0.02	0	0	0	0	0	0	0	0.02
2	RITIKA N RUNGTA	1088	0.01	0	0	0	0	0	0	0	0.01
		3388	0.03	0	0	0	0	0	0	0	0.03
	DOMESTIC COMPANIES					•					
1	K K MODI INVESTMENT AND FIN.SER.PVT LTD *	3039332	29.23	0	0	0	0	0	0	0	29.23
	GOOD INVESTMENTS (INDIA) LTD	796044	7.66	0	0	0	0	0	0	0	7.66
3	QUICK INVESTMENT (INDIA) LTD	393360	3.78	0	0	0	0	0	0	0	3.78
	SUPER INVESTMENT INDIA LTD	105452	1.01	0	0	0	0	0	0	0	1.01
5	SPICE MOBILES LIMITED	17300	0.17	0	0	0	0	0	0	0	0.17
6	LONGWELL INVESTMENT PVT LTD	16000	0.15	0	0	0	0	0	0	0	0.15
7	SWASTH INVESTMENT PVT LTD	16000	0.15	0	0	0	0	0	0	0	0.15
	MOTTO INVESTMENT PVT LTD	15800	0.15	0	0	0	0	0	0	0	0.15
9	HMA UDYOG PRIVATE LTD	13600	0.13	0	0	0	0	0	0	0	0.13
10	UPASANA INVESTMENT PVT LTD	90	0.00	0	0	0	0	0	0	0	0.00
<del></del>	Sub total	4412978	42.44	0	0	0	0	0	0	0	42.44
-	TRUSTS K K MODI & BINA MODI	77256	0.74	0	0	0	0	0	0	0	0.74
	(TRUSTEES - INDOFIL SENIOR EXECUTIVES	77250	0.74		O	Ü				Ü	0.74
	(OFFICERS )WELFARE TRUST).										
	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR	76000	0.73	0	0	0	0	0	0	0	0.73
	EMPLOYEES (FACTORY)WELFARE TRUST).										
3	K K MODI & BINA MODI (TRUSTEES - INDOFIL	61712	0.59	0	0	0	0	0	0	0	0.59
4	JR.EMP(Offices)Welfare Tr. K K MODI & BINA MODI (TRUSTEES - INDOFIL SR.EXE. (Factory)Welfare Tr.	61712	0.59	0	0	0	0	0	0	0	0.59
	K K MODI & BINA MODI	28272	0.27	0	0	0	0	0	0	0	0.27
	(TRUSTEES - INDOFIL SR EXE. (Factory)Benefit Tr.							•	1 .		1

Name of the shareholder   Details of Shares held   encumbered   Warrants   securities					1					ı		
Securities   Sec	Sr. No.	Name of the shareholder	Details of	Shares held	Share							
EMP.(OFFICES)   BENEFIT TRUST).		(TDUSTEES INDOEIL HINIOP		% of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a)	Number of	As a	grand total (A) +(B)+(C) of sub-clause (I)	of warrants	total number of warrants of the same	Number of convertible securities	number of convertible securities of the same	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of
7 JR.EMPLOYEES		EMP.(OFFICES)										
MODI SPG & WVG MILLS CO LTD HEAD OFFICE EMPLOYEES WELFARE TRUST.  9 K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES)BENEFIT TRUST).  Subtotal 360276 3.46 0 0 0 0 0 0 0 0 3.46  Total 4777842 45.95 0 0 0 0 0 0 0 45.95  FOREIGN COMPANIES  PHILIP MORRIS GLOBAL 1 BRANDS INC. 2610095 25.10 0 0 0 0 0 0 0 0 25.10	7	JR.EMPLOYEES (FACTORY)BENEFIT TRUST" &	20112	0.19	0	0	0	0	0	0	0	0.19
9 K K MODI & BINA MODI		MODI SPG & WVG MILLS CO LTD HEAD OFFICE EMPLOYEES WELFARE	9000	0.09	0	0	0	0	0	0	0	0.09
Subtotal 360276   3.46   0   0   0   0   0   0   0   0   3.46	9	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES	4568	0.04	0	0	0	0	0	0	0	0.04
FOREIGN COMPANIES         Image: Company of the c			360276	3.46	0	0	0	0	0	0	0	3.46
FOREIGN COMPANIES         Image: Company of the c							_					_
PHILIP MORRIS GLOBAL 1 BRANDS INC. 2610095 25.10 0 0 0 0 0 0 25.10		Total	4777842	45.95	0	0	0	0	0	0	0	45.95
1 BRANDS INC. 2610095 25.10 0 0 0 0 0 0 0 25.10		FOREIGN COMPANIES										
Grand Total 7387937 71.05 0 0 0 0 0 0 71.05			2610095	25.10	0	0	0	0	0	0	0	25.10
		Grand Total	7387937	71.05	0	0	0	0	0	0	0	71.05

<sup>\*</sup> During the previous quarter ended on 30.06.2013, 18,70,573 Equity Shares of the company got vested in K.K. Modi Investment & Financial Services Private Limited from few other Constituents of promoter group, pursuant to the scheme of arrangement approved by Delhi High Court and Allahabad High Court on 26.02.2013 & 09.05.2013, respectively, under section 391 to 394 and other relevant provisions of the Companies Act, 1956.

Out of these, 17,96,317 shares have been demated into the account of Acquirer, however, below mentioned 74,256 shares are under process of getting demated into the account of acquirer.

1 MODI REACH FINANCE AND INVESTMENT (INDIA) LTD 2 TOUCHWOOD INVESTMENT PVT LTD 58,000 16,256

Total 74,256



(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

SCRIP	CODE: 500163						Quarter en	ded 30.09.13
			Shares as a	Details of	warrants		convertible rities	Total shares (including
			percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at	Number		Number of convertible	% w.r.t total number of convertible securities	underlying shares assuming full conversion of warrants and convertible securities) as a
Sr.No.	Name of the shareholder	Number of shares held				securties held	of the same class	% of diluted share capital
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	578616	5.56	0	0	O	0	5.56
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	285306	2.74	0	0	0	0	2.74
		863922	8.31	0	0	0	0	8.31
2	MAVI INVESTMENT FUND LTD.	268555	2.58	0	<u> </u>	1 0	1 0	2.58
	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	125679		-	$\vdash$		<del>                                     </del>	1.21
٣	TOTAL			0	0	0	0	12.10

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

SCRIP	CODE: 500163						Quarter en	ded 30.09.13
			Shares as a	Details of	warrants		convertible rities	Total shares (including
Sr.No.	Name of the shareholder	Number of shares held	percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a)	Number of warrants	of the same	Number of	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE	Shares held	above	neiu	Ciass	lieiu	Same Gass	silare capital
	JUPITER INDIA FUND	578616	5.56	0	0	0	0	5.56
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER ASIAN FUND	29557	0.28	0	0	0	0	0.28
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL EMERGING MARKETS FUND	11700	0.11	0	0	0	0	0.11
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL MANAGED FUND	17433	0.17	0	0	0	0	0.17
	JUPITER ASSET MANAGEMENT LIMITED A/C THE JUPITER GLOBAL FUND - JUPITER ASIA PACIFIC	21543	0.21	0	0	o	0	0.21
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	285306	2.74	0	0	0	0	2.74
	TOTAL	944155	9.08	0	0	0	0	9.08



Quarter ended 30.09.13

(1) (d)	) (d) Statement showing details of locked in shares										
		*Category of		Locked-in shares as percentage of total no. of							
		Shareholders	No. of locked-	shares {i.e.Grand Total(A)+(B)+C) indicated in							
Sr. No.	Name of shareholder	(Promoter/Public)	in shares	statement at para(1)(a) above}							
1	NA		0	0.00							
	TOTAL		0	0.00							

(II) (a)	Statement showing details of Depositor	ory Receipts (DRs	)	
Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}
1	NA	0	(	0.00
	TOTAL	0		0.00

(II) (b)	Statement showing holding of Depository Receipts (DRs) where underlying shares held by   promoter/promoter group' are in excess of 1% of the total no.of shares									
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a)above}						
1	NA	0	C	0.00						
	TOTAL	0	C	0.00						



II) ( a )	Statement showing the voting pattern of share	holders, if more th	nan one cl	ass of sha	res /securities	is issued by t	he issuer.
, , ,	Class X : EQUITY Class Y : NIL Class Z: NIL	(description of rights for each securit	of voting				ed : 30.09.201
ategory	Category of shareholder	Number of voti each class of s	ing Rights	s held in	Total Voting Rights	Total Voting	
		CLASS X	CLASS Y	CLASS Z	(III+IV+V)		As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
	Promoter and Promoter Group	` ,	` '	/	• ` '	, ,	• •
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	3388	0		0 3388	0.03	0.
(a)	Individuals/Hindu Undivided Family (Directors)	1200	0		0 1200	0.01	0.
(b)	Central/State Government(s)	0	0		0 0	0.00	0.
, ,	Bodies Corporate	4412978	0		0 4412978	42.44	42.
( )	Financial Institutions/Banks	0	0		0 0	0.00	0.
	Any Other (specify)Trusts	360276	0		0 360276		
	Sub-Total (A) (1)	4777842	0		0 4777842	45.95	45.
	Foreign						
	Individuals (Non Resident/Foreign)	0	0		0 0	0.00	0.
, ,	Bodies Corporate	2610095	0		0 2610095	25.10	<del></del>
( - )	Institutions	0	0		0 0	0.00	1
	Any Other (specify)	0	0		0 0	0.00	<b>.</b>
	Sub-Total (A)(2)	2610095	0		0 2610095	25.10	25.
	Total Shareholding of Promoter				0		
	and Promoter Group (A)=(A)(1) + (A)(2)	7387937	0		0 7387937	71.05	71.
	Public Shareholding						
(1)	Institutions						
	Mutual Funds/UTI	33353	0		0 33353	0.32	
. ,	Financial Institutions/Banks	10146	0		0 10146	00	
. ,	Central/State Government(s)	6000	0		0 6000	0.06	
, ,	Venture Capital Funds	0	0		0 0	0.00	
	Insurance Companies Foreign Institutional Investors	1524819	0		0 0 0 1524819	0.00	
. ,	Foreign Venture Capital Investors	1524619	0		0 <u>1524819</u> 0 0		
	Any Other (specify)	0	0		0 0	0.00	<del></del>
(11)	Sub-Total (B) (1)	1574210			4554040	45.44	
(2)	Non Institutions	15/4318	0	1	0  1574318 	15.14	15.
_ , _	Bodies Corporate	57501	0		0 57501	0.55	j 0.
	Individuals	37301		4	0 37301	0.55	) U.
( D )	i. Individual shareholders holding					<b>I</b>	
	nominal share capital upto						
	Rs. 1 lakh	1182055	0		0 1182055	11.37	11.
	ii.Individual shareholders holding	1.02000			1.02000	11.07	
	nominal share capital in excess				1		
	of Rs. 1 lakh.	167799	0		0 167799	1.61	1.
(c)	Any Other (specify)						
	Other Directors & Relatives	8338	0		0 8338	0.08	0.
	Non Resident Individuals	16144	0		0 16144	0.16	0.
	Any Other - Trusts	4692	0		0 4692	0.05	
	Sub-Total (B) (2)	1436529	0		0 1436529	13.81	13.
	Total Public Shareholding (B)=(B)(1)+(B)(2)	3010847	0		0 3010847	28.95	28
	TOTAL (A) + (B)	10398784	0		0 10398784	100.00	100
(C)	Shares held by Custodians and						
	logovnot which Donociton, Donointo	l Ol	0	1	O <b>l</b> 0	0.00	0
	against which Depository Receipts have been issued	4			9 9	0.00	1