



GODFREY PHILLIPS
—INDIA LIMITED—

GODFREY PHILLIPS INDIA LIMITED

SCRIP CODE : 500163

(I) (a) Statement showing Shareholding Pattern as on 30.09.2013

SCRIP CODE : 500163 Name of Scrip : GODFRYPHLP Class of Security : Equity Quarter Ended : 30.09.2013			
Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total D	0	0.00	0.00
Outstanding Convertible Securities	Number of outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total no. of shares of the Company assuming full conversion of Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total E	0	0.00	0.00
Warrants	Number of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total F	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F))	10398784	100.00	100.00



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Statement Showing Shareholding Pattern						Quarter Ended : 30.09.2013			
Table (I) (a)									
Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage	
(A)	Shareholding of Promoter and Promoter Group								
(1)	Indian								
(a)	Individuals/H.U.F (INDIVIDUALS)	2	3388	2300	0.03	0.03	0	0.00	
(a)	Individuals/H.U.F (DIRECTORS)	3	1200	1200	0.01	0.01	0	0.00	
(b)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	10	4412978	4412978	42.44	42.44	0	0.00	
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Other (specify) (TRUSTS)	9	360276	351276	3.46	3.46	0	0.00	
	Sub-Total (A)(1)	24	4777842	4767754	45.95	45.95	0	0.00	
(2)	Foreign								
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0.00	0	0	0.00	
(b)	Bodies Corporate	1	2610095	2610095	25.10	25.10	0	0.00	
(c)	Institutions	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
	Sub-Total (A)(2)	1	2610095	2610095	25.10	25.10	0	0.00	
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	25	7387937	7377849	71.05	71.05	0	0.00	
(B)	Public Shareholding³								
(1)	Institutions								
(a)	Mutual Fund/UTI	9	33353	33278	0.32	0.32	0.00	0.00	
(b)	Financial Institutions/Banks	19	10146	3551	0.10	0.10	0.00	0.00	
(c)	Central/State Government(s)	2	6000	0	0.06	0.06	0.00	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00	
(f)	Foreign Institutional Investors	24	1524819	1524719	14.66	14.66	0.00	0.00	
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0.00	0.00	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00	
	Sub-Total (B)(1)	54	1574318	1561548	15.14	15.14	0.00	0.00	
(2)	Non Institutions								
(a)	Bodies Corporate	260	57501	50810	0.55	0.55	0.00	0.00	
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	10563	1182055	812096	11.37	11.37	0.00	0.00	
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	4	167799	167799	1.61	1.61	0.00	0.00	
(c)	Any Other(specify)								
	Other Directors & Relatives	8	8338	8338	0.08	0.08	0.00	0.00	
	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00	
	Non Resident Individuals	112	16144	13359	0.16	0.16	0.00	0.00	
	Any Other - Trusts	7	4692	1192	0.05	0.05	0.00	0.00	
	Sub-Total (B)(2)	10954	1436529	1053594	13.81	13.81	0.00	0.00	
	Total Public shareholding (B)=(B)(1)+(B)(2)	11008	3010847	2615142	28.95	28.95	0.00	0.00	
	TOTAL (A)+(B)	11033	10398784	9992991	100.00	100.00	0.00	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00	
	Public	0	0	0	0.00	0.00	0.00	0.00	
	GRAND TOTAL (A)+(B)+(C)	11033	10398784	9992991	100.00	100.00	0.00	0.00	

Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a % of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(TRUSTEES - INDOFIL JUNIOR EMP.(OFFICES) BENEFIT TRUST).										
7	K K MODI TRUSTEE "INDOFIL JR.EMPLOYEES (FACTORY)BENEFIT TRUST" & BINA MODI (Trustee)	20112	0.19	0	0	0	0	0	0	0	0.19
8	KEDARNATH MODI (TRUSTEE) MODI SPG & WVG MILLS CO .LTD HEAD OFFICE EMPLOYEES WELFARE TRUST.	9000	0.09	0	0	0	0	0	0	0	0.09
9	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICES)BENEFIT TRUST).	4568	0.04	0	0	0	0	0	0	0	0.04
	Subtotal	360276	3.46	0	0	0	0	0	0	0	3.46
	Total	4777842	45.95	0	0	0	0	0	0	0	45.95
	FOREIGN COMPANIES										
1	PHILIP MORRIS GLOBAL BRANDS INC.	2610095	25.10	0	0	0	0	0	0	0	25.10
	Grand Total	7387937	71.05	0	0	0	0	0	0	0	71.05

* During the previous quarter ended on 30.06.2013 , 18,70,573 Equity Shares of the company got vested in K.K. Modi Investment & Financial Services Private Limited from few other Constituents of promoter group, pursuant to the scheme of arrangement approved by Delhi High Court and Allahabad High Court on 26.02.2013 & 09.05.2013, respectively, under section 391 to 394 and other relevant provisions of the Companies Act, 1956. Out of these, 17,96,317 shares have been demated into the account of Acquirer, however, below mentioned 74,256 shares are under process of getting demated into the account of acquirer.

1 MODI REACH FINANCE AND INVESTMENT (INDIA) LTD	58,000
2 TOUCHWOOD INVESTMENT PVT LTD	16,256
Total	74,256



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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

SCRIP CODE : 500163				Quarter ended 30.09.13				
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	578616	5.56	0	0	0	0	5.56
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	285306	2.74	0	0	0	0	2.74
		863922	8.31	0	0	0	0	8.31
2	MAVI INVESTMENT FUND LTD.	268555	2.58	0	0	0	0	2.58
3	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	125679	1.21					1.21
	TOTAL	1258156	12.10	0	0	0	0	12.10

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

SCRIP CODE : 500163				Quarter ended 30.09.13				
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	578616	5.56	0	0	0	0	5.56
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER ASIAN FUND	29557	0.28	0	0	0	0	0.28
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL EMERGING MARKETS FUND	11700	0.11	0	0	0	0	0.11
	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL MANAGED FUND	17433	0.17	0	0	0	0	0.17
	JUPITER ASSET MANAGEMENT LIMITED A/C THE JUPITER GLOBAL FUND - JUPITER ASIA PACIFIC	21543	0.21	0	0	0	0	0.21
	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	285306	2.74	0	0	0	0	2.74
	TOTAL	944155	9.08	0	0	0	0	9.08



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Quarter ended 30.09.13

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	*Category of Shareholders (Promoter/Public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
1	NA		0	0.00
	TOTAL		0	0.00

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA	0	0	0.00
	TOTAL	0	0	0.00

Statement showing holding of Depository Receipts (DRs) where underlying shares held by (II) (b) 'promoter/promoter group' are in excess of 1% of the total no.of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA		0	0.00
	TOTAL		0	0.00



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Category Code	Category of shareholder	Number of voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(III) (a)	Statement showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issuer.						
	Class X : EQUITY Class Y : NIL Class Z : NIL	(description of voting rights for each class of security)			Quarter Ended : 30.09.2013		
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/Hindu Undivided Family	3388	0	0	3388	0.03	0.03
(a)	Individuals/Hindu Undivided Family (Directors)	1200	0	0	1200	0.01	0.01
(b)	Central/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	4412978	0	0	4412978	42.44	42.44
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (specify)Trusts	360276	0	0	360276	3.46	3.46
	Sub-Total (A) (1)	4777842	0	0	4777842	45.95	45.95
(2)	Foreign						
(a)	Individuals (Non Resident/Foreign)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	2610095	0	0	2610095	25.10	25.10
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (A)(2)	2610095	0	0	2610095	25.10	25.10
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)	7387937	0	0	7387937	71.05	71.05
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	33353	0	0	33353	0.32	0.32
(b)	Financial Institutions/Banks	10146	0	0	10146	0.10	0.10
(c)	Central/State Government(s)	6000	0	0	6000	0.06	0.06
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	1524819	0	0	1524819	14.66	14.66
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0	0.00	0.00
	Sub-Total (B) (1)	1574318	0	0	1574318	15.14	15.14
(2)	Non Institutions						
(a)	Bodies Corporate	57501	0	0	57501	0.55	0.55
(b)	Individuals						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	1182055	0	0	1182055	11.37	11.37
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	167799	0	0	167799	1.61	1.61
(c)	Any Other (specify)						
	Other Directors & Relatives	8338	0	0	8338	0.08	0.08
	Non Resident Individuals	16144	0	0	16144	0.16	0.16
	Any Other - Trusts	4692	0	0	4692	0.05	0.05
	Sub-Total (B) (2)	1436529	0	0	1436529	13.81	13.81
	Total Public Shareholding (B)=(B)(1)+(B)(2)	3010847	0	0	3010847	28.95	28.95
	TOTAL (A) + (B)	10398784	0	0	10398784	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	10398784	0	0	10398784	100.00	100.00