



**GODFREY PHILLIPS**  
—INDIA LIMITED—

**GODFREY PHILLIPS INDIA LIMITED**

**SCRIP CODE : 500163**

**(I) (a) Statement showing Shareholding Pattern as on 31.03.2014**

<b>SCRIP CODE : 500163    Name of Scrip : GODFRYPHLP    Class of Security : Equity    Quarter Ended : 31.03.2014</b>			
<u>Partly paid up shares</u>	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total D</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Outstanding Convertible Securities</u>	Number of outstanding securities	As a % of total No. of Outstanding Convertible Securities	As a % of total no. of shares of the Company assuming full conversion of Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total E</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<u>Warrants</u>	Number of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total F</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ (D+E+F ))</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>

Statement Showing Shareholding Pattern						Quarter Ended : 31.03.2014		
Table (I) (a)								
(I) (a) Statement showing Shareholding Pattern as on 31.03.2014								
Category Code	Category of shareholder	No. of shareholders	Total No. of shares	No. of shares held in dematerialised form	Total shareholding as a percentage of total no. of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a Percentage
SCRIP CODE : 500163								
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/H.U.F (INDIVIDUALS)	2	3388	2300	0.03	0.03	0	0.00
(b)	Individuals/H.U.F (DIRECTORS)	3	1200	1200	0.01	0.01	0	0.00
(c)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Bodies Corporate	10	4412978	4412978	42.44	42.44	0	0.00
(e)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(f)	Any Other (specify) (TRUSTS)	9	360276	351276	3.46	3.46	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>24</b>	<b>4777842</b>	<b>4767754</b>	<b>45.95</b>	<b>45.95</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	0	0	0	0.00	0	0	0.00
(b)	Bodies Corporate	1	2610095	2610095	25.10	25.10	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>2610095</b>	<b>2610095</b>	<b>25.10</b>	<b>25.10</b>	<b>0</b>	<b>0.00</b>
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>25</b>	<b>7387937</b>	<b>7377849</b>	<b>71.05</b>	<b>71.05</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Fund/UTI	15	324748	324673	3.12	3.12	0.00	0.00
(b)	Financial Institutions/Banks	18	9575	2980	0.09	0.09	0.00	0.00
(c)	Central/State Government(s)	2	6000	0	0.06	0.06	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	24	1040836	1040736	10.01	10.01	0.00	0.00
(g)	Foreign Venture Cap. Inv	0	0	0	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub-Total (B)(1)</b>	<b>59</b>	<b>1381159</b>	<b>1368389</b>	<b>13.28</b>	<b>13.28</b>	<b>0.00</b>	<b>0.00</b>
<b>(2)</b>	<b>Non Institutions</b>							
(a)	Bodies Corporate	300	137294	130603	1.32	1.32	0.00	0.00
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	10614	1221512	861948	11.75	11.75	0.00	0.00
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	6	240316	240316	2.31	2.31	0.00	0.00
(c)	Any Other(specify)							
	Other Directors & Relatives	7	7938	7938	0.08	0.08	0.00	0.00
	Overseas Corporate Bodies	0	0	0	0.00	0.00	0.00	0.00
	Non Resident Individuals	119	17936	15151	0.17	0.17	0.00	0.00
	Any Other - Trusts	7	4692	1192	0.05	0.05	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>11053</b>	<b>1629688</b>	<b>1257148</b>	<b>15.67</b>	<b>15.67</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>11112</b>	<b>3010847</b>	<b>2625537</b>	<b>28.95</b>	<b>28.95</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>11137</b>	<b>10398784</b>	<b>10003386</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
	Promoter and Promoter Group	0	0	0	0.00	0.00	0.00	0.00
	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>11137</b>	<b>10398784</b>	<b>10003386</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  
"Promoter and Promoter Group"

SCRIP CODE : 500163											Quarter ended 31.03.2014	
Sr. No.	Name of the shareholder	Details of Shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	Shares as a % of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (I)(a) above	Number of shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
<b>DIRECTORS</b>												
1	K K MODI	400	0.00	0	0	0	0	0	0	0	0.00	
2	LALIT KUMAR MODI	400	0.00	0	0	0	0	0	0	0	0.00	
3	SAMIR KUMAR MODI	400	0.00	0	0	0	0	0	0	0	0.00	
		<b>1200</b>	<b>0.01</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.01</b>	
<b>INDIVIDUALS</b>												
1	DIVYA MODI	2300	0.02	0	0	0	0	0	0	0	0.02	
2	RITIKA N RUNGTA	1088	0.01	0	0	0	0	0	0	0	0.01	
		<b>3388</b>	<b>0.03</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.03</b>	
<b>DOMESTIC COMPANIES</b>												
1	K K MODI INVESTMENT AND FIN.SER.PVT LTD	3039332	29.23	0	0	0	0	0	0	0	29.23	
2	GOOD INVESTMENTS (INDIA) LTD	796044	7.66	0	0	0	0	0	0	0	7.66	
3	QUICK INVESTMENT (INDIA) LTD	393360	3.78	0	0	0	0	0	0	0	3.78	
4	SUPER INVESTMENT INDIA LTD	105452	1.01	0	0	0	0	0	0	0	1.01	
5	SPICE MOBILES LIMITED	17300	0.17	0	0	0	0	0	0	0	0.17	
6	LONGWELL INVESTMENT PVT LTD	16000	0.15	0	0	0	0	0	0	0	0.15	
7	SWASTH INVESTMENT PVT LTD	16000	0.15	0	0	0	0	0	0	0	0.15	
8	MOTTO INVESTMENT PVT LTD	15800	0.15	0	0	0	0	0	0	0	0.15	
9	HMA UDYOG PRIVATE LTD	13600	0.13	0	0	0	0	0	0	0	0.13	
10	UPASANA INVESTMENT PVT LTD	90	0.00	0	0	0	0	0	0	0	0.00	
	<b>Sub total</b>	<b>4412978</b>	<b>42.44</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>42.44</b>	
<b>TRUSTS</b>												
1	K K MODI & BINA MODI (TRUSTEES - INDOFIL SENIOR EXECUTIVES (OFFICERS )WELFARE TRUST).	77256	0.74	0	0	0	0	0	0	0	0.74	
2	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMPLOYEES (FACTORY)WELFARE TRUST).	76000	0.73	0	0	0	0	0	0	0	0.73	
3	K K MODI & BINA MODI (TRUSTEES - INDOFIL JR.EMP(Offices)Welfare Tr.	61712	0.59	0	0	0	0	0	0	0	0.59	
4	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR.EXE.(Factory)Welfare Tr.	61712	0.59	0	0	0	0	0	0	0	0.59	
5	K K MODI & BINA MODI (TRUSTEES - INDOFIL SR EXE.(Factory)Benefit Tr.	28272	0.27	0	0	0	0	0	0	0	0.27	
6	K K MODI & BINA MODI (TRUSTEES - INDOFIL JUNIOR EMP.(OFFICES) BENEFIT TRUST).	21644	0.21	0	0	0	0	0	0	0	0.21	





GODFREY PHILLIPS  
—INDIA LIMITED—

**(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

SCRIP CODE : 500163		Quarter ended 31.03.14						
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	333672	3.21	0	0	0	0	3.21
2	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	167012	1.61	0	0	0	0	1.61
		<b>500684</b>	<b>4.81</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>4.81</b>
3	MAVI INVESTMENT FUND LTD.	268555	2.58	0	0	0	0	2.58
4	IDFC PREMIER EQUITY FUND	250000	2.40	0	0	0	0	2.40
5	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	175803	1.69	0	0	0	0	1.69
	<b>TOTAL</b>	<b>1195042</b>	<b>11.49</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>11.49</b>

**(l) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

SCRIP CODE : 500163		Quarter ended 31.03.14						
Sr.No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) indicated in statement at para (l)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND	333672	3.21	0	0	0	0	3.21
2	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER ASIAN FUND	26000	0.25	0	0	0	0	0.25
3	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL EMERGING MARKETS FUND	10200	0.10	0	0	0	0	0.10
4	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF JUPITER GLOBAL MANAGED FUND	14000	0.13	0	0	0	0	0.13
5	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ASIA ACCESS FUND	167012	1.61	0	0	0	0	1.61
6	THE JUPITER GLOBAL FUND- JUPITER ASIA PACIFIC	19000	0.18	0	0	0	0	0.18
	<b>TOTAL</b>	<b>569884</b>	<b>5.48</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.48</b>



**GODFREY PHILLIPS**  
—INDIA LIMITED—

Quarter ended 31.03.14

<b>(1) (d) Statement showing details of locked in shares</b>				
<b>(I) (a) Statement showing Shareholding Pattern as on 31.03.2014</b>				
Sr. No.	Name of shareholder	*Category of Shareholders (Promoter/Public)	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
SCRIP	NA		0	0.00
	<b>TOTAL</b>		0	0.00

<b>(II) (a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR(ADRs, GDRs, SDRs, etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA	0	0	0.00
	<b>TOTAL</b>	0	0	0.00

<b>Statement showing holding of Depository Receipts (DRs) where underlying shares held by</b>				
<b>(II) (b) 'promoter/promoter group' are in excess of 1% of the total no.of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
1	NA		0	0.00
	<b>TOTAL</b>		0	0.00

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares /securities is issued by the issuer.							
(I) (a) Statement showing Shareholding Pattern as on 31.03.2014							
SCRIP CODE	Class X : EQUITY Class Y : NIL Class Z : NIL	(description of voting rights for each class of security)			Quarter Ended : 31.03.2014		
Category Code	Category of shareholder	Number of voting Rights held in each class of securities			Total Voting Rights	Total Voting rights i.e. (VI)	
		CLASS X	CLASS Y	CLASS Z	(III+IV+V)	As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	3388	0	0	3388	0.03	0.03
(a)	Individuals/Hindu Undivided Family (Directors)	1200	0	0	1200	0.01	0.01
(b)	Central/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	4412978	0	0	4412978	42.44	42.44
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (specify)Trusts	360276	0	0	360276	3.46	3.46
	<b>Sub-Total (A) (1)</b>	<b>4777842</b>	<b>0</b>	<b>0</b>	<b>4777842</b>	<b>45.95</b>	<b>45.95</b>
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)	0	0	0	0	0.00	0.00
(b)	<b>Bodies Corporate</b>	2610095	0	0	2610095	25.10	25.10
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Any Other (specify)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	<b>2610095</b>	<b>0</b>	<b>0</b>	<b>2610095</b>	<b>25.10</b>	<b>25.10</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)</b>	<b>7387937</b>	<b>0</b>	<b>0</b>	<b>7387937</b>	<b>71.05</b>	<b>71.05</b>
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	324748	0	0	324748	3.12	3.12
(b)	Financial Institutions/Banks	9575	0	0	9575	0.09	0.09
(c)	Central/State Government(s)	6000	0	0	6000	0.06	0.06
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	1040836	0	0	1040836	10.01	10.01
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Any Other (specify)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B) (1)</b>	<b>1381159</b>	<b>0</b>	<b>0</b>	<b>1381159</b>	<b>13.28</b>	<b>13.28</b>
<b>(2)</b>	<b>Non Institutions</b>						
(a)	Bodies Corporate	137294	0	0	137294	1.32	1.32
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh	1221512	0	0	1221512	11.75	11.75
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	240316	0	0	240316	2.31	2.31
(c)	Any Other (specify)						
	Other Directors & Relatives	7938	0	0	7938	0.08	0.08
	Non Resident Individuals	17936	0	0	17936	0.17	0.17
	Any Other - Trusts	4692	0	0	4692	0.05	0.05
	<b>Sub-Total (B) (2)</b>	<b>1629688</b>	<b>0</b>	<b>0</b>	<b>1629688</b>	<b>15.67</b>	<b>15.67</b>
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>3010847</b>	<b>0</b>	<b>0</b>	<b>3010847</b>	<b>28.95</b>	<b>28.95</b>
	<b>TOTAL (A) + (B)</b>	<b>10398784</b>	<b>0</b>	<b>0</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>10398784</b>	<b>0</b>	<b>0</b>	<b>10398784</b>	<b>100.00</b>	<b>100.00</b>